

SEC: SB: 347

January 18, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G – Block, Bandra – Kurla Complex,
Bandra (East)
Mumbai – 400 051
SCRIP CODE: RPSGVENT

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001
SCRIP CODE: 542333

Dear Sir/ Madam,

**Sub: Certificate under Regulation 76 of
SEBI (Depository and Participants) Regulations, 2018**

In accordance with Regulation 76 of SEBI (Depository and Participants) Regulations, 2018, we submit herewith Audit Report dated January 09, 2024 in regard to Reconciliation of the Share Capital of the Company for the quarter ended December 31, 2023 issued by Messrs. S.M. Gupta & Co., Company Secretaries.

Kindly acknowledge the aforementioned and oblige.

Thanking you.

Yours faithfully,

For RPSG Ventures Limited



Sudip Kumar Ghosh
Company Secretary & Compliance Officer
ICSI Membership No. A18707

Encl: a/a

S. M. GUPTA & CO.
COMPANY SECRETARIES
P-15 BENTINCK STREET, CALCUTTA-700 001

Ref. No.....

Dated.....

Reconciliation of Share Capital Audit Report
[See Regulation 76 of SEBI (Depositories and Participants)
Regulations, 2018]

We have audited the relevant records and documents of **M/s. RPSG VENTURES LIMITED (CIN:L74999WB2017PLC219318)** for the quarter ended 31st December, 2023 for the purpose of issuing Reconciliation of Share Capital Audit Report with both the Depositories and the total issued and listed capital as required pursuant to Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities & Exchange Board of India (SEBI) and on the basis of such checks which to the best of our knowledge and belief were necessary for the purpose of this certification and on the basis of information and explanations given to us and according to the examinations carried out by us including by way of electronic mode, we do hereby certify that in our opinion and according to the best of our information and belief:

- (1) The total number of the shares held in the National Securities Depository Limited ('NSDL'), Central Depository Services (India) Limited ('CDSL') and in the physical form are annexed hereto in the format as prescribed by SEBI and the same tallies with the number of shares mentioned in the paid-up capital of the Company.
- (2) The Register of Members is updated.
- (3) Valid dematerialization requests have been confirmed within the stipulated period.
- (4) There has been no change in the paid-up share capital of the company during the above quarter.

Place: Kolkata
Date :09.01.2024

For S. M. Gupta & Co.
Company Secretaries
Firm Registration No.: S1993WB816800



S. M. Gupta
Proprietor
Membership Number: FCS-896
C. P. No: 2053
Peer Review: 2464/2022
UDIN: F000896E003157973

Annexure

| | | | | | | | |
|-----|---|---|----------------------------------|---|---------------------------|---------------------------|--|
| 1. | For Quarter ended | 31 st December, 2023 | | | | | |
| 2. | ISIN | INE425Y01011 | | | | | |
| 3. | Face Value | Fully paid-up Equity Shares of Rs.10/- each | | | | | |
| 4. | Name of the Company | RPSG VENTURES LIMITED CIN: L74999WB2017PLC219318 | | | | | |
| 5. | Registered Office Address | CESC House, Chowringhee Square, Kolkata-700 001 | | | | | |
| 6. | Correspondence Address | CESC House, Chowringhee Square, Kolkata-700 001 | | | | | |
| 7. | Telephone & Fax Nos. | Tel No. - (033) 2225 6040 | | | | | |
| 8. | Email Address | sudip.ghosh@rpsg.in | | | | | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | 1) BSE Limited (BSE) 2) National Stock Exchange of India Limited (NSE) | | | | | |
| | | Number of shares | | | | | |
| 10. | Capital under ISIN(s): INE425Y01011 | 2,95,11,409 | | Equity Shares | | | |
| 11. | Listed Capital (Exchange-wise) (as per Company's records) | 2,95,11,409 | | Equity Shares | | | |
| | | | | % of Total Capital | | | |
| 12. | Held in Dematerialised form in CDSL | 34,31,888 | | 11.63% | | | |
| 13. | Held in Dematerialised form in NSDL | 2,58,55,573 | | 87.61% | | | |
| 14. | Physical | 2,23,948 | | 0.76% | | | |
| 15. | Total No. of Shares (12+13+14) | 2,95,11,409 | | (As per RTA Certificate) | | | |
| 16. | Reasons for difference, if any | N.A. | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: NO CHANGE IN SHARE CAPITAL | | | | | | |
| | Particulars* | No. of shares | Applied/ Not applied for Listing | Listed on Stock exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appropending from Stock Exchanges (Specify Names) |
| | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | * Rights; Bonus, Preferential Issue, ESOPs, amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) | | | | | | |
| 18. | Register of Members updated (Yes/No) If not, updated upto which date | Yes | | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | Nil | | | | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A. | | | | | |



| | | | | |
|-----|--|--|---|--|
| 21. | <i>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay – (As per RTA Certificate)</i> | | | |
| | <i>Type of request</i> | <i>Total No. of Requests confirmed after 21 days</i> | <i>Total No. of Requests pending beyond 21 days</i> | <i>Reasons for Delay in confirmation of demat requests</i> |
| | Nil | Nil | Nil | Nil |
| 22. | <i>Name, Telephone & Fax no. of the Compliance Officer of the Company</i> | | Mr. Sudip Kumar Ghosh, Company Secretary & Compliance Officer Membership No: A18707 Tel: (033) 2225 6040 | |
| 23. | <i>Name, Address, Telephone & Fax no., Regn. no. of the Auditor</i> | | Mr. S. M. Gupta (CP – 2053) M/s. S. M. Gupta & Co., Company Secretaries, P-15, Bentinck Street, Kolkata – 700 001 Tel: (033) 2236 1385 | |
| 24. | <i>Appointment of common agency for share registry work (if yes, name and address)</i> | | Link Intime India Pvt. Limited Vaishno Chamber, 5th Floor, Room No. 502 & 503 6, Brabourne Road, Kolkata-700001 | |
| 25. | <i>Any other detail that the Auditor may like to provide (eg. BIFR Company, delisting from Stock Exchange, company changed its name etc.)</i> | | Nil | |

